¹ Unless otherwise defined, all capitalized terms herein shall have the same meaning as in the Bid Procedures Order.

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Las Vegas, Nevada 89101

810 S. Casino Center Blvd. #101

LARSON & ZIRZOW

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sale of the Purchased Assets, subject to the terms and modifications as stated on the record at the At the Auction, Debtors determined that Westlake Services, LLC dba Westlake Financial ("Westlake") presented the highest and best offer for the Purchased Assets for a purchase price of \$26,193,318.00, plus payment of a breakup fee of \$365,000.00 and an expense reimbursement of up to \$450,000.00 to the Stalking Horse Bidder.²

PLEASE TAKE NOTICE that Debtors will seek approval of Westlake's Successful Bid at the Sale Hearing scheduled in these bankruptcy cases on December 20, 2013 at 9:30 a.m. (PST).

Dated: December 8, 2013.

LARSON & ZIRZOW, LLC

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Attorneys for Debtors

² The foregoing recital of consideration is for general notice purposes only, and is qualified in its entirety by the terms of the proposed Asset Purchase Agreement and any order approving the proposed sale.